## **Clearview Financial Strategies LLC**

## Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A ("Brochure") for more details of Clearview Financial Strategies LLC advisory services and fees, respectively. Fees below are charged when clients request the services listed. Fees below may not apply to all clients. Fees may be negotiable.

Fees Charged by Investment Adviser	Fee Amount		Frequency Fee is Charged	Services
	Up to \$500,000	1.25%		Doutfolio
Assets Under Management Fee	\$500,0001 to \$2,000,000 1.00%		Monthly in arrears	Portfolio management for individuals
	Over \$2,000,001	0.85%		individuals
Hourly Fee	\$300		50% at contract commencement and 50% at plan delivery	Financial planning services
Subscription Fee	\$0		n/a	n/a
Fixed Fee	\$0		n/a	n/a
Commissions to the Adviser	Variable dependent upon product Typically ranging from 0-7% (commission for fixed insurance products only)		Variable per contract; paid initially and/or trails paid annually	Fixed insurance sales and services
Performance-based Fee	\$0		n/a	n/a
Other	\$0		n/a	n/a

Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services		
Third Party Money Manager	\$0	n/a	n/a		
Robo-Adviser Fee	\$0	n/a	n/a		
Talk with your Adviser about fees and costs applicable to you					

Talk with your Adviser about fees and costs applicable to you

## Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	Charles Schwab
Commissions	No	n/a
Custodian Fees	Yes	Charles Schwab
Mark-ups	No	n/a
Mutual Fund/ETF	Yes	Eventide Mutual Funds, Inspire ETFs, Counterpoint Mutual Funds,
Fees and Expenses	ies	Vanguard Mutual Funds

Effective March 25, 2022